



**FRIENDS OF THE
NATIONAL ARTS CENTRE ORCHESTRA**

ANNUAL REPORT

2020-2021



ALEXANDER SHELLEY
HONORARY PATRON

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MESSAGE FROM THE PRESIDENT

Dear Friends of the National Arts Centre Orchestra,

It was with difficult soul-searching that our Board decided to have another Zoom AGM for 2021. Let us hope we will be in the clear for next year.

FNACO's mandate is primarily to raise funds for music students who are considering a professional music career, to support NACO musicians in their programmes introducing music to young children, and to assist other music organizations within Ottawa. However, as you know, the circumstances of Covid 19 have continued to bring everything in our lives to a full stop especially FNACO fund raising. We look forward to being able to plan events for this coming season, particularly for the new year.



Despite this, we have been able to meet our financial obligations to those we support and to whom we present awards and donations. This is primarily due to you, our members. We were particularly pleased to determine that we can issue charitable donation tax receipts for membership fees, effective this year.

On behalf of the FNACO Board, I wish to thank you all most sincerely for your continued renewal of membership and your very generous extra donations. Your love of music, your continued support of our musicians and the NAC Orchestra, and an understanding of the difficulties that face music students have really assisted us in maintaining our commitments to those students in Ottawa.

Our quarterly Con Brio has been well supported with excellent articles and my thanks to all who took the time to contribute. This newsletter plus our Facebook page has been our source of connection with each other over the past year. Please let us know what you think and we would love to receive more comments and articles.

My thanks to all Board Directors and primary supporters for their continued dedicated volunteer work: Madeleine Aubrey; Melina Vacca-Pugsley; Louise Rowe; Kathleen McKillop; Julie Anne Brown; Colonel-Maître® Michel Drapeau; Carol Lutes Racine; Elizabeth Rajanayagam; Gisele LaMontagne, Translator; Jim Burgess and Juan Molina, our IT specialists; and our Orchestra representative, Mark Friedman.

I trust you all continue to keep well and safe. I look forward to meeting you all in Southam Hall in the not-too-distant future as we once again share our collective enjoyment of music.

Sincere thanks,

A handwritten signature in cursive script that reads "M. C. McLaughlin". The signature is written in black ink and is positioned below the text "Sincere thanks,".

Christine McLaughlin
President, Friends of the National Arts Centre Orchestra

FNACO MANDATE

Founded at the same time as the NAC Orchestra in 1969, Friends have been connecting music and people ever since. Our goal is to enjoy music while financially supporting young talented musicians and creating opportunities for the younger generation to enjoy orchestral music.

With your membership you also have the opportunity to attend selected free rehearsals and our fund-raising Embassy concerts and dinners at a reduced price.

Please ask your friends to consider joining us today by becoming a member – **remember that a FNACO membership is tax deductible.**

Potential members interested in joining can email: Membership@FriendsOfNACO.ca.

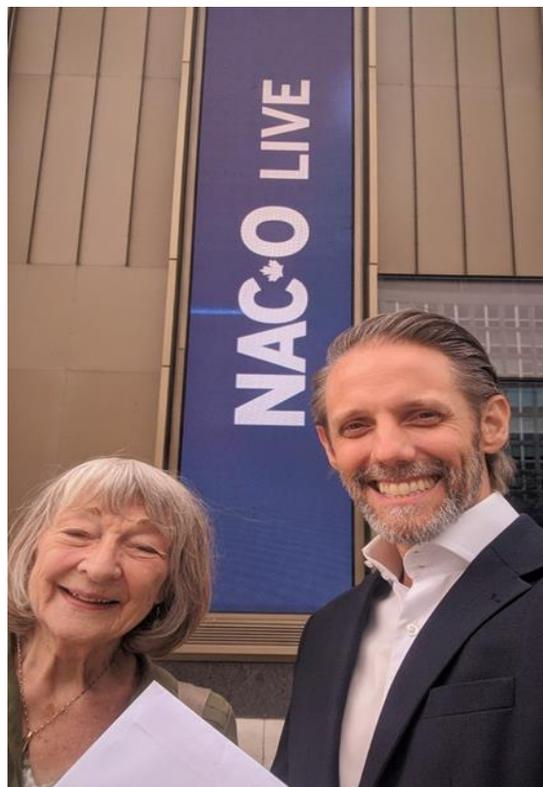
News about Marc Stevens

You will be sad to hear that Marc is leaving us to become the President and CEO of the Calgary Philharmonic Orchestra.

FNACO will miss him greatly for all his support, friendship and understanding of who we are.

On behalf of FNACO, we send Marc many congratulations and wish him every success in his new position.

https://calgaryphil.com/wp-content/uploads/2021/07/Media-Release_Calgary-Phil-announces-new-President-CEO.pdf



July 2021 - Christine McLaughlin, FNACO President, presented Marc Stevens, Managing Director, NACO with \$5,000 for the Orchestra.

BOARD OF DIRECTORS / CONSEIL D'ADMINISTRATION 2020-2021

Executive Committee / Comité exécutif

President / Présidente

Christine McLaughlin

First Vice-President / Première vice-présidente

Madeleine Aubrey

Second Vice-President / Deuxième vice-présidente

Melina Vacca- Pugsley

Treasurer / Trésorière

Louise Rowe

Secretary / Secrétaire

Kathleen McKillop

Directors /Directeurs /Directrices

Awards, Donations and Music Liaison/ Prix et Dons & Liaison musique

Christine McLaughlin

Diplomatic Liaison / Liaisons diplomatiques

Carol Lutes Racine

Embassy Concerts / Concerts d'Ambassades

Melina Vacca- Pugsley

Director without Portfolio / Directrice sans portefeuille

Elizabeth Rajanayagam

Legal / Juridique

Colonel-Maître® Michel W. Drapeau

Membership / Adhésions

Madeleine Aubrey

Music to Dine For / Gourmandise musicale

Julie Anne Brown

AWARDS, DONATIONS AND MUSIC LIAISON

During this year, Friends continued its sponsorships of a number of music competition bursaries and awards, and supported a range of NAC community and education activities, despite the ongoing circumstances of the COVID pandemic.

NAC ORCHESTRA BURSARY COMPETITION (\$3,000) - This annual event is under the direction of a committee of NAC musicians. Since 1993, Friends has sponsored one of the winner's prizes. In 2019, we added a new award, the **Evelyn Greenberg Award** (\$1,500). This year the Bursary committee decided to host a virtual competition. The **winners for 2021** are: Friends of the NAC Orchestra award – Jaewon Seo, (Violin); and Friends of NACO Evelyn Greenberg award – Tovin Allers, (Viola).

KIWANIS MUSIC FESTIVAL (\$1,500) – Friends has contributed to the prizes at this festival since 1988. This year the award winners were: Senior Scholarship - Eric Prodger (Bass trombone) \$1,000; John Gazsi Performance Scholarship - Bennet van Barr (Senior Violin) \$250; and Performance Scholarship – Jackson Kelly (Percussion) \$250.

ORKIDSTRA (\$1,000) - This organization gives children in under-served parts of the city an opportunity to learn and perform instrumental and choral music as part of a social development initiative. The program has been very successful, and has enjoyed the support of leading figures in the musical community. This contribution was introduced as an appreciation of the very significant support by Friends volunteers, of a number of NAC music outreach programs and activities.

YOUNG STRING PERFORMERS FOUNDATION (\$1,000) - This organization helps develop the potential of young musicians in the National Capital Region. Friends has a long association with Y.S.P.F., as a source of talented musicians for our fundraising dinners.

OTTAWA YOUTH ORCHESTRA ACADEMY (\$1,000) - The Academy provides training in orchestral and ensemble playing for hundreds of young musicians in orchestral and ensemble playing. The Academy was founded by John Gomez and continues to benefit from the participation of current and former NAC musicians

NAC COMMUNITY OUTREACH (\$11,750) – Friends continues to provide financial support to several learning and engagement programs and resources managed by the NAC Music Department to help young people engage in the arts. This includes virtual workshops and performances from inspiring Canadian artists, pre-professional artist training and engaging free resources.

Typically, Friends also supports a chosen concert indicated by the NAC Music department where extra musicians are required for the programme. This is entitled the **Kilpatrick Concert**, after the person who willed us the money. Since there were no in-house concerts this year, the **FNACO Board decided to reallocate the 2020/21 contribution for the Kilpatrick concert (\$4,500) plus an additional \$500** to support a NACO Live virtual concert in July 2021.

Christine McLaughlin

MEMBERSHIP SERVICES

AUGUST 1, 2020 - JULY 31, 2021

The past year saw a 19% decrease in our membership. Our total membership as of July 31, 2021 is 242 voting members consisting of:

- 29 individual members
- 203 senior members
- 2 students

We also have non-voting members:

- 17 Honorary members (9 of which are still active voting members) and our honorary patron Alexander Shelley
- , all orchestra musicians and officials of the Music department are considered non-paying members.

During this fiscal year, 46 members did not renew their memberships. We have 3 who have joined our organization during this fiscal year and many have done so using our website online membership application function.

Membership dues collected for the year were \$5,415. We thank our members who renewed their memberships and we welcome our new members who joined this year. Members often send a donation along with their renewal fees. Thank you for your extra generous donations that totaled: \$980.

This year FNACO started issuing tax receipts for membership fees as well as for other monetary donations members may have added. Your generous contributions and support are greatly appreciated. They have helped to promote our association and meet our mission and commitment to our NAC orchestra and its musicians, as well as to all young aspiring musicians, through our awards and scholarships.

We are still hoping to restart membership committee meetings this fall. A good membership discussion and your ideas are key in continuing to make FNACO stronger and vibrant.

Members interested in joining can email: membership@friendsofnaco.ca.

Madeleine Aubrey
Director, Membership Services

**Friends of the National Arts Centre Orchestra
ANNUAL FINANCIAL REPORT TO MEMBERS
Year ending July 31, 2021**

A quiet year, but thanks to our members with their membership fees and generous donations, Friends of NACO remains strong financially. We contributed all the financial support we committed to for this fiscal year, and then some.

Our investments, including the James W. Morton Fund, the William B. Kilpatrick Fund and the Friends' Anniversary Fund, continue to be invested conservatively in index linked callable coupon notes which provide a steady source of income from interest earned.

If you have any questions at all about the accompanying financial statements, do not hesitate to contact me. I've also included a contributions chart showing Friends' support of NACO and music education over the past four years.

Thank you to all our members for your support, commitment, and for making Friends' contributions possible.

Louise Rowe
Treasurer

FRIENDS OF THE NATIONAL ARTS CENTRE ORCHESTRA
STATEMENT OF OPERATIONS
For the year ended July 31st

| REVENUES | <u>2020/21</u> | <u>2019/20</u> | <u>2018/19</u> | <u>2017/18</u> |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| FUNDRAISING (NET) | | | | |
| Music To Dine For | \$ - | \$ 5,147 | \$ 9,725 | \$ 6,255 |
| Embassy Concerts | - | 2,994 | 18,263 | 6,675 |
| Silent Auctions | - | - | 400 | 13,288 |
| Special Events | - | - | - | 1,699 |
| CD Kiosk | - | - | 650 | 650 |
| Donations ^(Note 1) | 2,383 | 12,680 | 2,967 | 3,557 |
| | <u>\$ 2,383</u> | <u>\$ 20,821</u> | <u>\$ 32,005</u> | <u>\$ 32,124</u> |
| OTHER REVENUE (GROSS) | | | | |
| Membership Fees | \$ 5,415 | \$ 7,670 | \$ 8,530 | \$ 10,330 |
| Investment Income | 4,244 | 2,312 | 4,450 | 6,464 |
| HST Recovered | - | - | - | 253 |
| | <u>\$ 9,659</u> | <u>\$ 9,982</u> | <u>\$ 12,980</u> | <u>\$ 17,047</u> |
| TOTAL REVENUES | <u>\$ 12,042</u> | <u>\$ 30,803</u> | <u>\$ 44,985</u> | <u>\$ 49,171</u> |
| EXPENDITURES | | | | |
| CONTRIBUTIONS See chart for details | \$ 25,750 | \$ 22,450 | \$ 29,700 | \$ 54,050 |
| OPERATING EXPENDITURES | | | | |
| General Administration | \$ 1,574 | \$ 3,471 | \$ 3,488 | \$ 7,685 |
| Software - Stripe, Website | 325 | 612 | 1,259 | 3,156 |
| Member Events | 52 | 4,775 | 2,836 | 6,795 |
| Con Brio | 628 | 699 | - | 309 |
| | <u>\$ 2,579</u> | <u>\$ 9,557</u> | <u>\$ 7,583</u> | <u>\$ 17,945</u> |
| TOTAL EXPENDITURES | <u>\$ 28,329</u> | <u>\$ 32,007</u> | <u>\$ 37,283</u> | <u>\$ 71,995</u> |
| Excess of Revenues over Expenses | (\$16,287) | (\$1,204) | \$ 7,702 | (\$22,824) |
| Transfer from Investment Funds | | | \$ 4,287 | |
| Transfer to Friends Anniversary Fund | | (\$11,390) | (\$20,000) | |
| Operating Account Balance | | | | |
| - beginning of year | \$ 22,229 | \$ 34,823 | \$ 42,834 | \$ 65,658 |
| Operating Account Balance - end of year | \$ 5,942 | \$ 22,229 | \$ 34,823 | \$ 42,834 |

**FRIENDS OF THE NATIONAL ARTS CENTRE ORCHESTRA
FINANCIAL CONTRIBUTIONS - THE PROGRAMS WE SUPPORT**

| PROGRAMS | <u>2020/21</u> | <u>2019/20</u> | <u>2018/19</u> | <u>2017/18</u> |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| NATIONAL ARTS CENTRE | | | | |
| NAC Music Education ^(Note 2) | \$ 11,750 | | | |
| Family Adventures / Tune Town | | \$ 2,500 | \$ 2,500 | \$ 2,500 |
| Musical Adventures in My School | | 7,000 | 7,000 | 7,000 |
| Music Monday | | 1,250 | 1,250 | 1,250 |
| Remix Project (3 yrs only) | | | | 5,000 |
| Music Workshops/Masterclasses | | 1,000 | | 4,000 |
| Man With A Violin (2 yrs only) | | | | 10,000 |
| Kilpatrick Concert ^(Note 3) | 5,000 | 4,500 | 4,500 | 4,500 |
| FNACO Bursary Competition Awards | 4,500 | <i>cancelled</i> | 3,000 | 3,000 |
| MusicFest Prizes | | <i>cancelled</i> | 1,000 | 1,000 |
| SMI Young Artists Program | | | 5,000 | 10,000 |
| TOTAL - NAC | \$ 21,250 | \$ 16,250 | \$ 24,250 | \$ 48,250 |
| OTHER YOUTH ORGANIZATIONS | | | | |
| Ottawa Youth Orchestra Academy | \$ 1,000 | \$ 1,000 | \$ 1,000 | \$ 1,000 |
| Kiwanis Festival Prizes | 1,500 | 1,500 | 500 | 1,500 |
| Young String Performers Academy | 1,000 | 1,000 | 1,000 | 1,000 |
| Young Musicians' Honorariums | | 1,700 | 1,950 | 800 |
| Orkidstra - Volunteers Award | 1,000 | 1,000 | 1,000 | 1,000 |
| TOTAL - OTHER | \$ 4,500 | \$ 6,200 | \$ 5,450 | \$ 5,300 |
| TOTAL CONTRIBUTIONS | \$ 25,750 | \$ 22,450 | \$ 29,700 | \$ 53,550 |

FRIENDS OF THE NATIONAL ARTS CENTRE ORCHESTRA
STATEMENT OF FINANCIAL POSITION

As at July 31st

| | <u>2020/21</u> | <u>2019/20</u> | <u>2018/19</u> | <u>2017/18</u> |
|---------------------------------------|------------------|------------------|------------------|------------------|
| ASSETS | | | | |
| Current Assets | | | | |
| Cash | \$4,315 | \$20,679 | \$24,369 | \$30,171 |
| Prepaid Expenses | 1,441 | 1,440 | 1,169 | 1,341 |
| Accounts Receivable | 186 | 110 | 1,871 | 380 |
| Total | \$5,942 | \$22,229 | \$27,409 | \$31,893 |
| Investments | | | | |
| Kilpatrick Bequest | \$86,724 | \$78,009 | \$85,576 | \$90,000 |
| Morton Bequest | 10,596 | 8,243 | 10,000 | 10,000 |
| Anniversary Fund | 32,098 | 31,472 | 20,000 | |
| Operating Account GIC | | | 11,239 | 10,941 |
| Total | \$129,418 | \$117,725 | \$126,815 | \$110,951 |
| Total Assets | \$135,360 | \$139,954 | \$154,224 | \$142,834 |
| LIABILITIES AND EQUITIES | | | | |
| Deferred Revenue | | | \$3,825 | |
| Equities | | | | |
| Operating Account | \$5,942 | \$22,229 | \$34,823 | \$42,834 |
| Kilpatrick Bequest | 86,724 | 78,009 | 85,576 | 90,000 |
| Morton Bequest | 10,596 | 8,243 | 10,000 | 10,000 |
| Anniversary Fund | 32,098 | 31,472 | 20,000 | |
| Total | \$135,360 | \$139,954 | \$150,399 | \$142,834 |
| Total Liabilities and Equities | \$135,360 | \$139,954 | \$154,224 | \$142,834 |

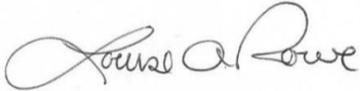
The accompanying notes and schedules form an integral part of the financial statements.

NOTES TO THE FINANCIAL STATEMENTS
July 31, 2021

1. Donations include contributions of \$213 from United Way and \$490 from Canada Helps.
2. The 2020/2021 contribution to the National Arts Centre Music Education programming provided support to alternative programming created to cope with COVID-19 restrictions.
3. The Kilpatrick Concert scheduled for June 16 and 17, 2021 was cancelled due to the pandemic. Instead, that contribution supported **NACO Live's** final livestreamed concert of the season, ***Unfinished***, broadcast on July 10, 2021.



Christine McLaughlin, President



Louise A. Rowe, Treasurer